

上海复星医药（集团）股份有限公司

2007 年第三季度报告

§ 1 3
§ 2 3
§ 3 4
§ 4 8

§ 1

1.1

1.2

1.3

1.4

§ 2

2.1

			(%)
()	6, 643, 085, 759. 74	6, 613, 000, 767. 72	0. 45
() ()	3, 307, 471, 274. 32	3, 066, 671, 085. 88	7. 85
()	2. 67	3. 22	-17. 08
	1-9		(%)
()	110, 815, 484. 14		88. 52
()	0. 09		50. 00
	7-9	1-9	(%)
()	80, 957, 247. 20	283, 605, 300. 34	54. 12
()	0. 07	0. 23	27. 27
()	-	0. 20	-
()	0. 07	0. 23	27. 27
(%)	2. 45	8. 57	0. 66
(%)	1. 94	7. 64	0. 37
		1-9	
		20, 377, 768. 73	
		7, 269, 273. 42	
		3, 383, 597. 97	
		31, 030, 640. 12	

2.2

		94,594
()		
	8,237,080	
	8,154,587	
	5,759,115	
	5,234,257	
	5,008,916	
	4,957,546	
300	4,270,325	
	3,900,794	
	3,899,916	
	3,682,160	

§ 3

3.1

			(%)
	7,124,971.74	2,209,363.69	222%
	87,570,050.05	65,206,526.53	34%
	111,697,365.79	201,386,866.60	-45%
	924,543.03	4,047,924.61	-77%
	1,566,299.62	3,463,747.52	-55%
	68,314,244.48	121,503,416.81	-44%
	259,182,365.60	409,437,509.91	-37%
	61,511,216.22	18,833,859.74	227%
	9,517,464.72	19,570,107.88	-51%
	204,784,210.00	140,909,090.00	45%
	20,875,957.32	5,324,818.85	292%
	18,660,010.56	4,090,510.56	356%
	587,815.70	1,175,631.39	-50%
	1,237,774,909.00	952,134,545.00	30%
	677,567,773.31	489,175,927.47	39%
	-689,195.13	202,670.13	-440%

1
2
4
5
6
7
8
9
10
11
12
13
14
15
16
17

	2007 1-9	2006 1-9	(%)
	76,595,435.26	49,506,845.52	55%
	301,999,762.67	190,629,816.41	58%
	1,935,643.87	3,291,085.74	-41%
	18,084,942.79	27,615,277.84	-35%
	283,605,300.34	187,711,387.63	51%
	43,238,089.98	32,403,265.91	33%

:

1
2
3
4
5
6

	79,652,465.81	55,868,555.65	43%
	46,392,811.55	116,464,177.12	-60%
	115,611,960.00	0.00	
	213,000,000.00	539,448,397.31	-61%

	1, 438, 498, 142. 53	711, 913, 431. 52	102%
	205, 458, 394. 86	405, 975, 982. 94	- 49%
	- 2, 201, 450. 06	- 223, 221. 66	886%

1

2

3

4

5

6

7

3. 2

3. 3

" " " " " "

1

1

1

P P 5.30

12

10

P

2

1

5.30 P

/P

10

1.200

3

12

10

10

4

5

6

P

4.73

4.73

10

1.2

P

4.73

5.30

10

10x 5.30

P /P

P 5.30

5.30

2

2007

4 12 4 25 10

1

5%

10%

8.00

2

3.4

3.5

3.5.1

			()	(%)		
1	600285		6,758,900	6.72	30,733,661	
2	601328		560,000		812,000	
3	002099		25,200,000	15.7	27,000,000	
			--	--	58,545,661	--

3.5.2

		()	(%)	
	500,000	500,000	4.33	500,000
	300,000	300,000	2	300,000
	581,897	490,391		581,897
	22,630	23,200		22,630
	1,404,527			1,404,527

2007 10 29

§ 4

2007 09 30

	761, 118, 500. 77	989, 219, 887. 45
	7, 124, 971. 74	2, 209, 363. 69
	87, 570, 050. 05	65, 206, 526. 53
	446, 643, 428. 07	482, 122, 426. 98
	83, 884, 475. 63	68, 778, 569. 13
	0	0
	0	0
	111, 697, 365. 79	201, 386, 866. 60
	488, 843, 385. 76	607, 588, 203. 83
	0	0
	612. 41	0
	1, 986, 882, 790. 22	2, 416, 511, 844. 21
	0	0
	0	0
	0	0
	3, 100, 112, 009. 16	2, 591, 865, 358. 01
	0	0
	1, 172, 337, 526. 57	1, 174, 757, 424. 95
	105, 325, 136. 65	95, 622, 272. 64
	924, 543. 03	4, 047, 924. 61
	- 30, 756. 03	0
	0	0
	0	0
	158, 555, 006. 09	210, 332, 115. 15

	203, 998. 00	0
	83, 957, 560. 55	84, 365, 316. 68
	1, 566, 299. 62	3, 463, 747. 52
	9, 922, 344. 12	9, 707, 756. 19
	23, 329, 301. 76	22, 327, 007. 76
	4, 656, 202, 969. 52	4, 196, 488, 923. 51
	6, 643, 085, 759. 74	6, 613, 000, 767. 72
	1, 425, 100, 000. 00	1, 324, 266, 402. 53
	0	0
	68, 314, 244. 48	121, 503, 416. 81
	259, 182, 365. 60	409, 437, 509. 91
	61, 511, 216. 22	18, 833, 859. 74
	55, 155, 110. 89	52, 197, 517. 59
	36, 982, 049. 54	42, 148, 745. 10
	8, 322, 091. 73	0
	9, 517, 464. 72	19, 570, 107. 88
	140, 416, 111. 23	208, 749, 462. 36
	204, 784, 210. 00	140, 909, 090. 00
	20, 875, 957. 32	5, 324, 818. 85
	2, 290, 160, 821. 73	2, 342, 940, 930. 77
	446, 013, 863. 98	545, 120, 723. 98
	0	0
	70, 253, 148. 81	92, 017, 348. 23
	18, 660, 010. 56	4, 090, 510. 56
	0	0
	587, 815. 70	1, 175, 631. 39
	500, 000. 00	0
	536, 014, 839. 05	642, 404, 214. 16
	2, 826, 175, 660. 78	2, 985, 345, 144. 93

	1, 237, 774, 909. 00	952, 134, 545. 00
	1, 193, 725, 340. 11	1, 426, 065, 496. 25
	0	0
	199, 092, 447. 03	199, 092, 447. 03
	677, 567, 773. 31	489, 175, 927. 47
	- 689, 195. 13	202, 670. 13
	3, 307, 471, 274. 32	3, 066, 671, 085. 88
	509, 438, 824. 64	560, 984, 536. 91
	3, 816, 910, 098. 96	3, 627, 655, 622. 79
	6, 643, 085, 759. 74	6, 613, 000, 767. 72

:

:

:

2007 09 30

:

: :

:

	126,773,097.14	130,988,783.45
	0	0
	0	0
	0	0
	0	0
	0	0
	0	0
	0	0
	1,065,570,697.25	1,119,652,060.18
	646,178.08	644,434.49
	0	0
	200,000,000.00	0
	1,392,989,972.47	1,251,285,278.12
	0	0
	0	0
	0	0
	3,260,932,059.58	3,252,809,158.04
	0	0
	4,814,399.89	3,730,691.15
	7,319,062.00	7,319,062.00
	0	0
	0	0
	0	0
	0	0
	1,473,528.53	487,681.84
	0	0
	0	0
	0	0
	0	0
	0	0
	0	0
	3,274,539,050.00	3,264,346,593.03

	4, 667, 529, 022. 47	4, 515, 631, 871. 15
	1, 040, 000, 000. 00	850, 000, 000. 00
	0	0
	0	0
	1, 367, 433. 99	1, 367, 433. 99
	0	0
	2, 652, 096. 98	2, 902, 779. 07
	- 384, 205. 58	- 134, 516. 77
	0	0
	0	0
	1, 890, 628. 11	50, 477, 489. 66
	100, 000, 000. 00	100, 000, 000. 00
	0	0
	1, 145, 525, 953. 50	1, 004, 613, 185. 95
	420, 000, 000. 00	420, 000, 000. 00
	0	0
	0	0
	0	0
	0	0
	0	0
	0	0
	0	0
	420, 000, 000. 00	420, 000, 000. 00
	1, 565, 525, 953. 50	1, 424, 613, 185. 95
	1, 237, 774, 909. 00	952, 134, 545. 00
	1, 209, 235, 260. 41	1, 426, 065, 496. 25
	0	0
	199, 092, 447. 03	199, 092, 447. 03
	455, 900, 452. 53	513, 726, 196. 92
	3, 102, 003, 068. 97	3, 091, 018, 685. 20
	4, 667, 529, 022. 47	4, 515, 631, 871. 15

:

:

:

2007 1-9

:

:

:

:

	7-9	7-9	1-9	1-9
	898,002,446.08	1,019,098,330.22	2,725,422,314.72	2,968,199,383.24
	898,002,446.08	1,019,098,330.22	2,725,422,314.72	2,968,199,383.24
	0			
	0			
	0			
	907,261,507.20	1,011,972,929.55	2,694,790,037.38	2,919,444,923.95
	656,392,647.97	815,302,069.80	2,007,222,946.61	2,319,466,597.24
	0			
	0			
	0			
	0			
	0			
	0			
	0			
	4,879,660.51	3,699,527.80	12,696,008.64	11,210,227.86

	121,309,880.86	98,664,386.41	351,220,192.98	296,727,394.66
	101,300,133.60	74,543,521.06	249,223,982.32	245,161,535.28
	24,120,051.33	19,140,314.95	76,595,435.26	49,506,845.52
	-740,867.07	623,109.53	-2,168,528.43	-2,627,676.61
" "	-942,876.99		214,759.01	
" "	93,241,617.98	56,290,661.33	301,999,762.67	190,629,816.41
			0	
" -"	0			
" "	83,039,679.87	63,416,062.00	332,846,799.02	239,384,275.7
	4,993,694.37	5,640,424.64	14,017,177.96	11,636,741.42
	635,184.90	924,049.65	1,935,643.87	3,291,085.74
	107,042.27	144,051.02	430,665.47	542,387.74

" "	87,398,189.34	68,132,436.99	344,928,333.11	247,729,931.38
	3,696,478.07	8,498,567.84	18,084,942.79	27,615,277.84
" "	83,701,711.27	59,633,869.15	326,843,390.32	220,114,653.54
	80,957,247.20	52,528,807.22	283,605,300.34	187,711,387.63
	2,744,464.07	7,105,061.93	43,238,089.98	32,403,265.91
	0.07	0.06	0.23	0.20
	0.07	0.06	0.23	0.20

:

:

:



" "				
	2,000.00	104,800.00	44,000.00	156,918.65
	20,000.00	0	220,000.00	0
	20,000.00	0	20,000.00	-52,118.65
" "	-12,338,592.45	2,377,588.87	35,959,882.61	28,977,717.95
	-1,427,827.50	0	-1,427,827.50	0
" "	-10,910,764.95	2,377,588.87	37,387,710.11	28,977,717.95

:

:

:

2007 1-9

:

:

:

:

	1-9	1-9
	2,760,368,299.45	3,010,176,997.89

-

	2, 858, 073, 379. 79	3, 134, 190, 963. 03
	110, 815, 484. 14	58, 782, 192. 18
	79, 652, 465. 81	55, 868, 555. 65
	46, 392, 811. 55	116, 464, 177. 12
	1, 016, 381. 65	1, 375, 788. 42
	115, 611, 960. 00	0
	120, 000, 000. 00	0
	362, 673, 619. 01	173, 708, 521. 19
	158, 360, 702. 38	126, 575, 870. 35
	213, 000, 000. 00	539, 448, 397. 31
	0	
	0	19, 986, 577. 72
	371, 360, 702. 38	686, 010, 845. 38
	-8, 687, 083. 37	-512, 302, 324. 19
	828, 200. 00	0
	828, 200. 00	0
	1, 504, 100, 000. 00	1, 511, 100, 000. 00
	0	0
	1, 504, 928, 200. 00	1, 511, 100, 000. 00
	1, 438, 498, 142. 53	711, 913, 431. 52
	205, 458, 394. 86	405, 975, 982. 94
	15, 910, 328. 97	0
	0	4, 048, 463. 00
	1, 643, 956, 537. 39	1, 121, 937, 877. 46
	-139, 028, 337. 39	389, 162, 122. 54
	-2, 201, 450. 06	-223, 221. 66

	- 39, 101, 386. 68	- 64, 581, 231. 13
	800, 219, 887. 45	752, 907, 322. 14
	761, 118, 500. 77	688, 326, 091. 01

:

:

:

2007 1-9

:

: :

:

	1-9	1-9
	0	21, 376, 339. 60
	0	0
	14, 323, 355. 65	9, 873, 479. 37
	14, 323, 355. 65	31, 249, 818. 97
	1, 624, 542. 25	6, 520, 109. 95
	13, 064, 480. 24	13, 044, 130. 14
	3, 065, 410. 23	2, 346, 509. 74
	12, 094, 488. 28	24, 236, 011. 94
	29, 848, 921. 00	46, 146, 761. 77
	-15, 525, 565. 35	-14, 896, 942. 80
	58, 979, 502. 00	42, 533, 582. 65
	2, 515, 167. 80	75, 062, 784. 55
	49, 600. 00	0
	216, 811, 960. 00	90, 000. 00
	0	0
	278, 356, 229. 80	117, 686, 367. 20 6/

	65,341,353.38	-23,004,776.58
	0	
	950,000,000.00	1,180,000,000.00
	290,877,548.32	78,683,984.93
	1,240,877,548.32	1,258,683,984.93
	760,000,000.00	562,604,341.52
	150,401,931.89	331,233,109.10
	384,507,090.77	355,139,523.00
	1,294,909,022.66	1,248,976,973.62
	-54,031,474.34	9,707,011.31
	0	0
	-4,215,686.31	-28,194,708.07
	130,988,783.45	255,707,953.95
	126,773,097.14	227,513,245.88

:

:

: